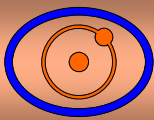


Superior Resources Limited

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**AGM Presentation
22 November 2013**



Board & Management

❖ David Horton - Chairman

- 41 years in mineral exploration, project generation, management and resource evaluation

❖ Peter Hwang - Managing Director

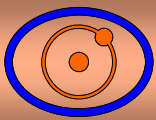
- 13 years in resources and corporate law, 6 years in mineral exploration

❖ Ken Harvey - Exploration Director

- 42 years in mineral exploration, project evaluation, resource estimation and exploration management

❖ Carlos Fernicola - Company Secretary

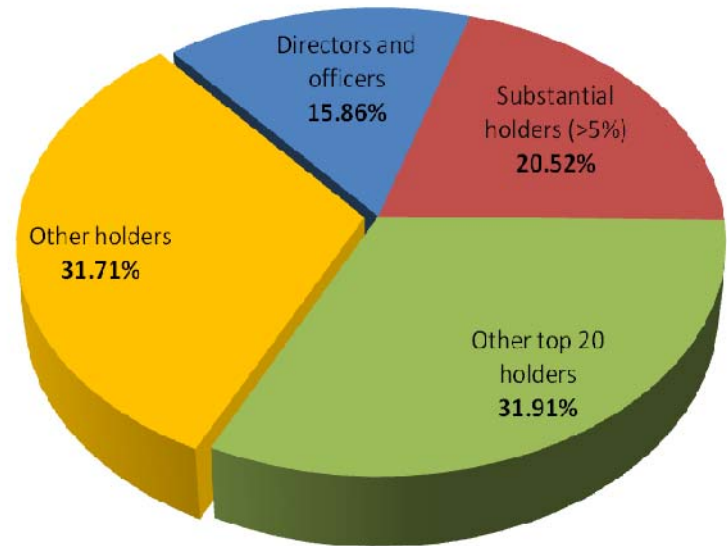
- Over 30 years in accounting, taxation audit financial services industry, Chartered Company Secretary



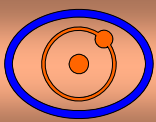
Corporate Summary

ASX CODE: SPQ	
Ordinary shares	176.9 million
Options (listed/unlisted)	Nil
Market cap.	1.8 million
Cash	A\$800,000
7,000,000 DYL Shares	A\$140,000
Debt	Nil

Share Structure

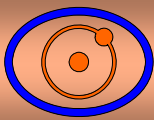


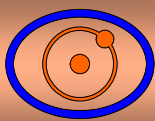
Total top 20 holders: 68.29%



Company Highlights

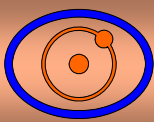
- **5 “company-making” projects in Queensland**
- **Maiden JORC resource**
 - 13Mt @ 0.42%Cu (Greenvale)
- **Low overheads**
 - \$110,000 per quarter
- **Approximately \$0.94 million**
 - cash and listed investments
 - yet to place shortfall from Rights Issue
- **Experienced Board & management**
 - Commercial and technical expertise
- **Supportive major shareholders**





Outcomes 2013

- **Completed Rights Issue – raised \$1.1million**
 - Attracted new shareholders and broker support
- **Greenvale:**
 - Maiden JORC resource of 13Mt @ 0.42%Cu
- **Tick Hill:**
 - moved closer to commencement of work
- **NW Qld:**
 - conducted substantial geophysical modeling
 - identified several high order drill targets
- **Wills Creek Rare Earth prospect**
 - Farmin/JV with DiamondEx Limited



Corporate considerations

❑ Board recognises current market drivers

➤ Market gloom – evolved market

- retail sector depressed
- actively identify non-conventional funding sources
- private equity / external markets

➤ Market profile

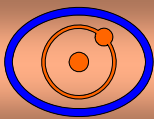
- develop relationships with preferred brokers and non-conventional markets

➤ Company progression

- identify and secure new opportunities
- efficiently evaluate and maximise value in current projects

➤ Focused and dedicated Board

- maximise ability to secure new opportunities
- most effectively develop key projects



Corporate Strategy

➤ Current projects

- expedite the development of current key projects
- re-evaluate current exploration strategies
- focus on expenditure efficiency
- secure JV partners

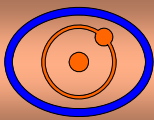
➤ Funding

- fine balance between preservation of capital & company progression
- develop support from preferred brokers
- pursue non-conventional funding sources
- increase market profile

➤ New opportunities

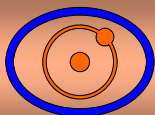
- actively identify and secure quality opportunities
- develop strategic partnerships

Market depression - period of opportunity



Summary

- ✓ High quality, 100% owned company-making projects
- ✓ Strong Board and management team
 - maximise ability to secure new opportunities
 - most effectively develop key projects
- ✓ Tightly held share register
 - Top 20 holds 68% issued capital
- ✓ Low corporate overheads
- ✓ Cost effective exploration
- ✓ Potential to add significant value
- ✓ Positioned well to leverage from any recovery in resources sector



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The information in this presentation that relates to exploration results and mineral resources is based on information compiled by Mr Ken Harvey, a full-time employee and shareholder of the Company, who is a Member of the Australasian Institute of Mining and Metallurgy and a Member of the Australian Institute of Geoscientists. Mr Harvey has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Harvey consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.